

WEALTHPORT

FIND AN ADVISOR

Registered Name	Province	Website
Accis License Group (Pty) Ltd	National	https://omwealth.co.za
Attooh Financial Wellness (Pty) Ltd	National	https://attooafinancial.co.za
Carrick Wealth (Pty) Ltd	National	https://carrick-wealth.com/en-za/
Commrisk Life (Pty) Ltd	National	https://commrisk.co.za
Hampshire Independent Advisors (Pty) Ltd	National	https://hampshireadvisors.co.za
Harbour Advisory (Pty) Ltd	National	https://harbourwealth.co.za
MitonOptimal Portfolio Management (Pty) Ltd	National	https://www.mitonoptimal.com/southafrica/
MitonOptimal South Africa (Pty) Ltd	National	https://www.mitonoptimal.com/southafrica/
Morningstar Investment Management South Africa (Pty) Ltd	National	https://www.morningstar.com/
Old Mutual Wealth Trust Company (Pty) Ltd	National	https://oldmutual.co.za/wealth
Richard Andrew Drinkwater T/A Drinkwater Investments	Eastern Cape	https://www.drinkwaterinvestment.co.za/
Platinum Wealthcare (Pty) Ltd	Eastern Cape	https://platinumwealthcare.co.za
Midboard Financial Services CC	Eastern Cape	https://midboard.co.za
Consilium Wealth Management (Pty) Ltd	Eastern Cape	https://consiliumwm.co.za
NFB Finance Brokers Port Elizabeth (Pty) Ltd	Eastern Cape	https://nfb.co.za
P K Ferraris Insurance Brokers CC T/A P.K. Ferraris & Associates	Eastern Cape	https://pkferraris.com
PWM Bestuurskonsultante (Pty) Ltd T/A PWM Financial Management	Eastern Cape	https://pwmfb.co.za
Randmore Investments CC	Eastern Cape	https://randmore.co.za
Skylam 24 CC T/A Profin Financial and Risk Solutions	Eastern Cape	https://profinfs.co.za
DHA Life CC T/A DHA Financial Services	Eastern Cape	https://dhaonline.co.za
DSFIN Services (Pty) Ltd	Free State	https://dsfin.co.za
377 ROA Capital (Pty) Ltd	Gauteng	https://377roacapital.co.za
Alpha Securities Asset and Wealth Management (Pty) Ltd	Gauteng	https://www.alphasecurities.co.za
Asande Wealth Management (Pty) Ltd	Gauteng	https://asandawealth.co.za
CGN Advisory Services CC	Gauteng	https://cgnaadvisoryadvisory.co.za
Capital Sans Frontier (Pty) Ltd	Gauteng	https://capitalsf.co.za
Capta Financial Services (Pty) Ltd	Gauteng	https://captafs.co.za
Cartesian Capital (Pty) Ltd	Gauteng	https://cartesian.co.za
Comprehensive Wealth Management CC	Gauteng	https://cwmnw.co.za
DECA Wealth Management (Pty) Ltd	Gauteng	https://decawealth.co.za
Emasimini Holdings (Pty) Ltd T/A Emasimini Financial Services	Gauteng	https://emasimini.co.za

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Friends for Life Intermediary Services (Pty) Ltd	Gauteng	https://friends4life.co.za
Fussell and Associates (Pty) Ltd	Gauteng	https://fussell.co.za
Gerobos (Pty) Ltd trading as Gerobos	Gauteng	https://gerobos.co.za
Golden Pond Trading 616 (Pty) Ltd T/A Independent Trustees Services	Gauteng	https://independenttrusteeservices.co.za
Hippo Advisory Services (Pty) Ltd	Gauteng	https://hippo.co.za
Hisec Wealth and Financial Services (Pty) Ltd	Gauteng	https://hisec.co.za
Jozua Jacobus Moll T/A Alodus Financial Services	Gauteng	https://alodus.co.za
Jules Marcellus Dovale T/A Dovale and Associates	Gauteng	https://dovale.co.za
KLU Wealth and Legacy Planning (Pty) Ltd	Gauteng	https://kluwealth.co.za
Lehumo Kula Consulting (Pty) Ltd	Gauteng	https://lehumokula.co.za
Lifesense Financial Services Private Clients Division (Pty) Ltd	Gauteng	https://lifesensefs.co.za
Luthuli Capital (Pty) Ltd	Gauteng	https://luthulicapital.com
M.C. Sithole Financial Services CC T/A Africa Insurance Brokers	Gauteng	https://aibrokers.co.za
MST Financial Services (Pty) Ltd	Gauteng	https://mst.co.za
Magalweni Financial Advisors CC	Gauteng	https://magalweni.co.za
Maru Asset Managers (Pty) Ltd	Gauteng	https://maru-am.co.za
Power on Investment Holdings (Pty) Ltd	Gauteng	https://power-on.co.za
Rattan Risk and Investment Consultants (Pty) Ltd	Gauteng	https://rattaninvest.co.za
Rego Wealth Innovators CC	Gauteng	https://regowealth.co.za
Risk and Reward Financial Services	Gauteng	https://riskandreward.co.za
Rockwealth Capital Pty (Ltd)	Gauteng	https://rockwealthcapital.co.za
Rosebank Wealth Group (Pty) Ltd	Gauteng	https://rosebankwealthgroup.com
Roxburgh Trust (Pty) Ltd	Gauteng	https://roxburgh.co.za
Skycastle Securities (Pty) Ltd	Gauteng	https://skycastle-group.com
Southern Cross Risk Management (Pty) Ltd	Gauteng	https://southernacrossrm.co.za
Spectre Wealth (Pty) Ltd	Gauteng	https://spectrewealth.co.za
Vickers and Peters Financial Planning (Pty) Ltd	Gauteng	https://www.vpfp.co.za/pages/contact.php
Wealth Matters (Pty) Ltd	Gauteng	https://wealth-matters.co.za
Wealthease CC	Gauteng	https://wealthease.co.za
Wealthy Me (Pty) Ltd (Juristic Representative of 1Life)	Gauteng	https://wealthymefs.co.za
Wedgewood Insurance and Investment Brokers CC T/A Wedgewood Brokers	Gauteng	https://wedgewoodbrokers.co.za
Accredinet Financial Solutions (Pty) Ltd	Gauteng	https://accredinet.co.za
Cornerstone Financial Investment Advisory Services (Pty) Ltd	Gauteng/Western Cape	https://cfsg.co.za
Ballack Wealth Management (Pty) Ltd	KwaZulu-Natal	https://www.ballackwealthmanagement.com/

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Bay Union Investment Planning Services (Pty) Ltd	KwaZulu-Natal	https://www.bayunion.co.za/
Black Stone Capital (Pty) Ltd	KwaZulu-Natal	https://blackstonecapital.co.za
DEL Healthcare Consultants CC t/a DEL Financial Services	KwaZulu-Natal	https://delfs.co.za
Genoak Financial Services CC	KwaZulu-Natal	https://genoak.com
High Advice (Pty) Ltd	KwaZulu-Natal	https://highadvice.co.za
Lambert Brothers	KwaZulu-Natal	http://lambertbrothers.co.za
Michael Quinn Blackbeard T/A High Advice	KwaZulu-Natal	https://highadvice.co.za
Mike Lombard Financial Services CC T/A Pfire	KwaZulu-Natal	https://pfire.co.za
Modisure Consult (Pty) Ltd	KwaZulu-Natal	https://modisure.co.za
Plan for Life (Pty) Ltd	KwaZulu-Natal	https://www.pfl.co.za/
Pro-Link Financial Services CC	KwaZulu-Natal	https://proalinkfs.co.za
Proper Financial Services CC	KwaZulu-Natal	https://propergroup.co.za
Reichtec Investments CC T/A Reichtec Private Wealth	KwaZulu-Natal	https://reichtec.co.za
Syavuna Financial Services (Pty) Ltd T/A PfireConsult	KwaZulu-Natal	https://pfire.co.za
Intelligent Asset Minders CC T/A FinBofs.com	KwaZulu-Natal/ Gauteng	https://finbofs.com
Menblack TA Menblack Capital (Pty) Ltd	KwaZulu-Natal/ Gauteng	https://menblack.co.za
Abrie Botha Makelaars CC	North West	https://abrie-botha-makelaars-bk.business.site/
Alpha Cube Capital (Pty) Ltd	Western Cape	https://alphacubecapital.com
CG Private Wealth (Pty) Ltd	Western Cape	https://cgprivatewealth.co.za
Foster Wealth Management (Pty) Ltd	Western Cape	https://fosterwealth.co.za/
Ivory Wealth Management (Pty) Ltd	Western Cape	https://www.ivory-wealth.com/
MHR Insurance Brokers CC T/A MHR Wealth Management	Western Cape	https://mhrinsurance.co.za
McWalter Financial and Advisory (Pty) Ltd	Western Cape	https://mcwalter.co.za
Megafin (Pty) Ltd	Western Cape	https://www.megafin.co.za/
MiSure Brokers (Pty) Ltd	Western Cape	https://misure.co.za/
Multivest Asset Management (Pty) Ltd	Western Cape	https://www.multivest.co.za/
Multivest Financial Planning (Pty) Ltd	Western Cape	https://www.multivest.co.za/
Rockfin Wealth Management (Pty) Ltd	Western Cape	https://rockfin.co.za/
Signal Wealth (Pty) Ltd	Western Cape	http://signalwealth.co.za/
Travis Wilkinson Broking CC (LAPSED)	Western Cape	https://traviawilkinson.co.za
Turnpoint Investments (Pty) Ltd	Western Cape	https://turnpoint.co.za/
Wealth Planners (Pty) Ltd	Western Cape	https://www.wealthplanners.life/
NLD Insurance Brokers CC	Western Cape/ Eastern Cape	http://www.nld.co.za/
Cinnabar Investment Management (Pty) Ltd	Western Cape/ Gauteng	https://cinnabaraim.co.za
TriHead Financial Services CC	Western Cape/ Gauteng	https://trihead.co.za